

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 25, 2018

REGISTRATION NO: 27125
BONDS ISSUED BY: Pemiscot County Special School District
AMOUNT OF ISSUE: \$1,100,000.00 (Series 2018) COUNTY: Pemiscot and Dunklin

DATE OF ISSUE: May 30, 2018 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the construction, equipping, furnishing and betterment of school facilities including, without limitation; plumbing/septic system upgrades, new windows and heating, ventilation, and air conditioning (HVAC), secure entrances, sidewalk/concrete improvements, electrical upgrades, intercom system upgrades, parking lot improvements, and campus security lighting improvements.

Mandatory Redemption*

Rate of Interest	Amount	Maturity	
	\$100,000.00	03/01/2020	*
	\$40,000.00	03/01/2021	*
	\$40,000.00	03/01/2022	*
	\$45,000.00	03/01/2023	*
5.00000%	\$225,000.00	03/01/2023	
	\$50,000.00	03/01/2024	*
	\$55,000.00	03/01/2025	*
	\$55,000.00	03/01/2026	*
	\$60,000.00	03/01/2027	*
	\$60,000.00	03/01/2028	*
	\$60,000.00	03/01/2029	*
5.00000%	\$340,000.00	03/01/2029	
	\$65,000.00	03/01/2030	*
	\$70,000.00	03/01/2031	*
	\$70,000.00	03/01/2032	*
	\$75,000.00	03/01/2033	*
	\$80,000.00	03/01/2034	*
	\$85,000.00	03/01/2035	*
	\$90,000.00	03/01/2036	*
5.00000%	\$535,000.00	03/01/2036	

ARE BONDS CALLABLE: The Bonds maturing on and after March 1, 2020 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2023, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$1,198,305.65
INTEREST RATE: 3.90452%

TAX CREDIT RATE:	%
ASSESSED VALUATION:	\$195,560,129.00
INDEBTEDNESS:	(Including this issue) \$1,220,355.00
NOTICE OF ELECTION:	Published in the Dunklin Democrat newspaper on March 20 and 27, 2018; Published in the Pemiscot Press newspaper on March 21 and 28, 2018.
DATE OF ELECTION:	April 03, 2018
ELECTION RESULTS:	Yes - 1,233 No - 587
METHOD OF SALE OF BONDS:	Negotiated Sale
NOTICE OF SALE:	Not Applicable
NUMBER OF BIDS RECEIVED:	Not Applicable